# Catholic Charities Disabilities Services Agency Standard and Procedure

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Standard Title	Health Care Screening
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Attachments	"Preventative Health Care Screening Guidelines for People with Intellectual and Other Developmental Disabilities" OPWDD 2009
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Catholic Charities Disabilities Services (CCDS) recognizes the importance of preventative health care and will make every effort to work with the person, his or her guardian or family, and their health care provider to ensure that they receive appropriate health care screening. The Registered Nurse (RN) assigned to the person is responsible to ensure that these procedures are carried out.

#### **Procedures:**

- As an annual examination by a medical practitioner is the first and best pre-screening of a person
  to detect early signs and symptoms of disease and/or pathology, all people supported in our
  residential program will receive an annual physical examination.
- All people supported residentially will receive periodic hearing and vision screenings. For those
  people supported in ICFs, these hearing and vision screenings will be done annually. The medical
  practitioner will be encouraged to conduct these screenings during the annual physical
  examination.

CCDS Standard: Health Care Screening 2014\_12\_19

Page 1 of 2

- 3. As a guide, CCDS will use the OPWDD publication, "Preventative Health Care Screening Guidelines for People Aging with Intellectual and Other Developmental Disabilities" (attached) to identify what preventative health care screening may be needed.
- 4. In preparation for the person's annual physical exam, the person's nurse will both compare the person's health care record to the guide and use his or her clinical judgment to identify what screenings may be needed.
- 5. Once possible screenings are identified, the nurse will speak with the person to the extent possible to describe how the screening is administered, what it will reveal, and whether or not the person wishes to have the screening done. The nurse will hold a similar conversation with the person's guardian or family member. These conversations will be documented in the person's record.
- 6. Following this conversation, the nurse will complete the consultation sheet requesting that the provider order the screening tests that the person has agreed are needed. The nurse will also ask the staff person accompanying the person to the exam to speak with the health care provider about the possible screenings.
- 7. If the suggested tests are ordered, the nurse will work with the site supervisor or program manager to schedule the tests. The practitioner or facility selected to do the screening test will be contacted no later than five business days following receipt of the order to schedule the test.
- 8. If an appointment for a screening test is cancelled, the practitioner or facility selected to do the screening will be contacted no later than five business days following the cancelation to reschedule the test.
- 9. Once any screenings are ordered, the nurse will again speak with the person to the extent possible to describe how the screening is administered, what it will reveal, and whether or not the person wishes to have the screening done. The nurse will hold a similar conversation with the person's guardian or family member. These conversations will also be documented in the person's record.



## Preventative Health Care Screening Guidelines

for People Aging with Intellectual and Other Developmental Disabilities

A Report from the Commissioner's Task Force on Aging Subcommittee on Health, Prevention and Geriatric Assessment February 2009

Please visit www.omr.state.ny.us for timely revisions to this document



# Preventative Health Screening Recommendations For Individuals Aging with Intellectual and Other Developmental Disabilities

hanks to significant advances in healthcare, particularly intensive care for newborns, early diagnosis and treatment as well as improvements in chronic care and preventative health care management, 65%-90% of children diagnosed with cerebral palsy survive. More than 90% of individuals with cerebral palsy who have mild to moderate impairments have a survival rate that is very close to the non-cerebral palsy population <sup>1</sup>. Individuals with other developmental disabilities such as

mental retardation, spina bifida, epilepsy and Down syndrome also appear to be leading longer, healthier and more productive lives.

As the baby boomer generation ages, the need for health

care practitioners who are well versed in the issues of geriatric health care will increase. There have always been challenges for people with disabilities when it comes to assessing quality health care, however, as this population ages, practitioners must be able to recognize the additional potential for chronic illnesses that may occur in a person with a disability that may be prevented by providing high quality general and preventative health care.

"it is critically important ... to make sure that individuals with disabilities receive the appropriate medical and preventative health care and other environmental supports they require throughout their lifespan so that they may focus on maximizing their abilities as they age"

Motor impairments (e.g. difficulty with movement and posture) and other associated medical conditions in individuals with disabilities may speed up the "typical" aging process. "Typical "aging is usually accompanied by a high rate of medical and functional problems (i.e. arthritis, heart disease, etc.) after age 70. However, in some individuals with a disability, an "aging gap" develops and they begin to show higher rates of medical and functional problems at age 50 or younger, 20 or more years earlier than the non-disabled population <sup>2-3</sup>.

While it is not entirely clear what causes this "aging gap", it is very clear that because of the potential for earlier development of these chronic and often debilitating health problems in the disabled population, it is critically important for health care providers, individuals with disabilities, families and care givers to make sure that individuals with disabilities receive the appropriate medical and preventative health care and other environmental supports they require throughout their lifespan so that they may focus on maximizing their abilities as they age <sup>4</sup>.

Basic preventative health care recommendations (i.e. exercise, healthy diet, smoking cessation) and preventative health screening should be an integral part of the overall health care plan for all individuals. However it is a particularly important component of the overall health care plan for individuals with disabilities.

The general preventative health screening recommendations for individuals aging with disabilities listed in <u>Table I</u> highlight specific recommendations for screenings that should be incorporated into the overall health care plan for individuals with disabilities. Please note that these guidelines are presented solely to assist individuals with disabilities and their family members/caregivers to begin a dialogue with their primary care physician about the importance of preventative health care.

It is very important to note that depending upon the individual's disability and health status, additional preventative health screenings may be required. Also additional screening may be necessary to meet specific residential/program requirements.

The greatest advantage of preventative health screening is identifying and detecting problems early in an attempt to avoid serious illness and prevent further functional deterioration. If we focus our efforts on excellent general and preventative medical care, the individuals we serve will continue to benefit from advances in healthcare and enjoy the healthy and independent lives they deserve as they age.

Written by Dara P. Richardson-Heron M.D. CEO, Komen of Greater New York City Formally, Chief Medical Officer, United Cerebral Palsy of New York City

		is Preventative Health Cane Screening Cuidelines for People Aging with ID
Oral Health Evalua	ations	
Prevention of Dental Decay And Periodontal Disease	Examinations/ Cleaning	Cleaning every 6 months or more often as ordered by the dentist. Examinations semiannually or annually (include oral cancer exam). Special attention in persons with certain syndromes (e.g.: Cornelia de Lange, Cerebral Palsy, Down, Prader-Willi, Turner, Rett, Williams, Tuberous Sclerosis, etc).  For people who do not have teeth: an examination by a dentist on an annual basis of at a frequency determined by the dentist.
Immunizations and I	nfectious Disease Scre	
IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Pneumococcal vaccine	One dose to persons over the age of 65. One dose may be given prior to the age of 65 if the person is at high risk. May give a second dose if the first dose was given prior to the age of 65 and there has been at least 5 years since the initial dose.
	Influenza vaccine	Annually in the fall.
Prevention Of	Tetanus-diphtheria booster	Every ten years. For persons under the age of 65, substitute Tdap for the next dose Td if the person has not previously received it.
Infectious Diseases	Hepatitis B vaccine (3 injection series)	Once. Check for immune status 2 months after injection series is completed. If not immune, repeat the series.
	Zoster vaccine	Once after age 60.
	Varicella	Two doses 4-8 weeks apart if no MD documented case of varicella, and/or a varicell titer is negative. Discuss need with MD if person was born before 1980.
Tuberculosis Screening	Tuberculin test (either skin test [a.k.a. PPD] or Quantiferon Gold	Annually. Exceptions: persons with a past significant reaction or documented medical contraindication. Routine Chest x-rays are not required.
Sensory Screening	T Quantilei on Gold	
Vision/Eye Abnormalities	Eye examinations and screenings	Refraction and general eye exam: every two years or at a frequency recommended the ophthalmologist. More frequently for persons with diabetes, syndromes associated with vision deficits/ocular abnormalities (e.g. Cornelia de Lange, Fragile > Down, Smith-Magenis, Tuberous Sclerosis, Velocardiofacial, etc) and those on long term psychiatric medication. Immediately if staff or caregivers note a change.  Check for cataracts in people taking antipsychotics every 6 months or as recommended by the ophthalmologist, and persons with Down Syndrome over the age of 30 at least once a year.
		Glaucoma: Screen at least once before age 40. Subsequent screening at a frequenc recommended by the ophthalmologist.
		A person who is blind, and/or has no eyes, examination at a frequency determined the ophthalmologist.
Hearing Deficits	Hearing screening	Check for ear wax and perform a hearing screening (not necessarily an audiogram) annually or immediately if change is noted. Annually for persons with syndromes associated with hearing impairments such as Down, Cornelia de Lange, Noonan, Usher, Smith-Magenis).
Mobility/Orthopedic	Screening	
Gait And/Or Balance Disorders	General Assessment	Assess for changes in gait/mobility as part of the annual physical, especially for person with syndromes associated with contractures and/or gait/balance abnormalities (e.g. Rett, CP, Noonan, PKU, Smith-Magenis, etc). Immediately if a change is noted.
	Fall Risk Assessment	For all ages: evaluate as part of the annual physical examination including an evaluat of the medication profile for drugs that may impact balance and/or gait. More frequently if there is a change in gait or balance or for individuals at high risk such a those who have a history of 2 or more falls in the previous year.

age Tr		OMRD
Mobility/Orthopedic	Screening Continued	
Atlanto-Axial instability in persons with Down's Syndrome	Cervical spine x-rays	Baseline as adult if status unknown; repeat if symptomatic or 30 years after baseline.
Osteoporosis	Bone density scan (Dexa)	All individuals age 40+ with mobility impairments, hypothyroidism (as recommended by the MD) long-term polypharmacy and/or syndromes associated with osteoporosis (e.g.: Klinefelter, Prader-Willi Syndrome). For individuals on long-term anticonvulsant therapy, baseline and at least every 5 years thereafter or more often at MD recommendation.
Scoliosis	Spine x-ray	At a frequency determined by the orthopedist especially for those with some syndromes such as Angelman's, Rett, Smith-Magenis.
Endocrine Screenin	g	
Diabetes	Fasting plasma glucose (FPG)	At least every 3 years until age 45. Annually after age 45 and annually for persons of any age on antipsychotic mediation. Every year for persons with syndromes associated with diabetes (e.g.: Prader-Willi, Klinefelter, Turner, Down).
Hypothyroidism	Thyroid function tests	Down Syndrome and other syndromes with associated endocrine involvement such as Klinefelter Syndrome every 3 years from age 19-65 yrs. Others per MD recommendation.
Obesity Screening		
	Height and weight and BMI	Every 6 months or more frequently if person is at risk for significant weight change.
	Waist circumference	Annually or more frequently if there is a significant change in body weight.
Cardiovascular Hea	Ith Screening	Account of the Control of the Contro
	EKG	For all ages, annually if history of heart disease, on medication that may cause an arrhythmia or has a syndrome associated with cardiac abnormalities (e.g.: Cornelia de Lange, Landau-Kleffner, Prader-Willi, Noonan, Smith-Magenis, Tuberous Sclerosis, Velocardiofacial, etc).
Cardiac Dysfunction	Echocardiogram	Baseline for persons with syndromes with associated cardiac involvement (e.g.: Cornelia De Lange, Down, Fragile X, Noonan, Smith-Magenis, Tuberous Scierosis, Velocardiofacial, etc) and others with established high blood pressure/valvular/arterial vascular disease. Frequency per MD.
Hypertension	Blood pressure	Every regular health care visit, at a minimum annually; more often if a syndrome associated with hypertension such as tuberous sclerosis. If hypertensive, as per MD recommendation.
Dyslipidemia	Lipid profile including triglycerides	Annually for men over 35 and women over 45 or younger for persons with risk factors for coronary heart disease. If abnormal, per MD recommendation.
Neurologic Disorde	The state of the s	a decision coronary near cusease. If ability mai, per PID recommendation.
		As recommended by MD, if signs or symptoms consistent with a seizure or the
Seizures	EEG	person has a syndrome associated with seizures, for example: Angelman, Cornelia de Lange, Fragile X, Landau-Kleffner, PKU, Rett, Smith-Magenis, Tuberous Sclerosis, etc.
Tardive Dyskinesia	Abnormal Involuntary Movement Scale (AIMS); Dyskinesia Identification System: Condensed User Scale (DISCUS) or a Tardive Dyskinesia	At every health maintenance visit for persons on chronic, long term antipsychotic treatment.

Checklist

Cancer Screening		
Breast cancer	Mammogram	Age 40+ with or without Clinical Breast Exam every I-2 years at the discretion of the MD (consider earlier if family history). For women who have a strong family history or are difficult to exam with a mammogram, consider genetic testing for the BRAC-A gene.
Cervical cancer	Pap smear	Under the age of 30, PAP smear annually, also screen for sexually transmitted diseases. After age 30, consider PAP every 2-3 years if previous 3 PAP smears were negative. After age 65 discuss with GYN discontinuing PAP if previous 3 PAF smears were negative and the person is not at high risk.
Colorectal Cancer	Fecal Occult Blood Test	Annually beginning at age 50 or earlier in individuals at high risk. Colonoscopy at age 50 and then every 10 years or as recommended by MD. Alternative: at the discretion of the MD, may substitute double contrast barium enema or flexible sigmoidoscopy every five years or at a frequency determined by the MD.
Skin Cancer	Total Skin Exam	Every one-two years.
Prostate cancer	Prostate exam, Digital Rectal Exam and/or Prostate Specific Antigen Test	The United States Preventative Services Task Force of 2008 recommends that the MD discuss the pros and cons of screening with men under the age of 75 or their caregivers and make a decision based upon individual circumstances and preferences.
Laboratory		
Anemia, medication- induced and/or other blood dyscrasia	Complete Blood Count	At the discretion of the MD or if signs/symptoms consistent with a disease of the blood-forming organs, or if a syndrome associated with blood dyscrasia such as Noonan Syndrome.
Proteinuria/kidney- bladder disease	Urinalysis	At the discretion of the MD or if signs/symptoms consistent with a kidney or bladder disease.
Liver damage	Liver function tests	Annually or more frequently as recommended by the MD for persons on medications that may damage the liver.
Therapeutic blood levels	Various Medication Blood Level Tests	At a frequency recommended by the MD, manufacturer and/or the FDA.
Medication Regime	Review	
Potential drug interactions/ contraindications	Review of medications and times of administration	At least every 6 months (every three months if the person lives in an ICF) or more often if needed.
Mental and Behavior	ral Screening	
Depression	Depression screen	Annually or sooner if symptoms are noted.
Dementia	Dementia screen	Annually, particularly in Down Syndrome.
Substance abuse		Regular monitoring.
Domestic violence/ abuse/neglect		Regular monitoring.

<sup>\*</sup>Adapted from the Massachusetts Department of Mental Retardation Health Screening Recommendations (5). The recommendations also incorporate recommendations from the American Dental Association, American College of Physicians, National Institutes of Health, Down Syndrome Medical Interest Group, U.S. Preventative Services Task Force of 2008, American Cancer Society, American Heart Association and the American Diabetes Association and have been adapted for the MR/DD population

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The Vision Statement for NYS Office of Mental Retardation & Developmental Disabilities:

People with developmental disabilities enjoy meaningful relationships with friends, family and others in their lives, experience personal health and growth and live in the home of their choice and fully participate in their communities.

The Mission Statement for NYS Office of Mental Retardation & Developmental Disabilities:

We help people with developmental disabilities live richer lives.

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